



MUSIC GROUP

Monday, December 14, 2009

Dear BEHRINGER Business Partners

In the first instance I would like to thank you for your continued support. 2009 has seen the globe face up to some of the most taxing economic challenges ever encountered in recent history. Nevertheless, I am pleased to share with you that 2009 so far has been a good year for us as we continue to grow, generate healthy profits and invest in our future. Thank you, we could not have done this without you.

As you must have heard the MUSIC Group the parent of some of the world's most respected brands including BEHRINGER has signed an agreement to acquire from Bosch the Midas and Klark Teknik business lines with the transaction becoming effective as of Jan 31<sup>st</sup> 2010.

I am reaching out to you today to reinforce an earlier message and to ensure that there is absolute clarity regarding some very important elements pertaining to this acquisition.

Midas & Klark Teknik are at the very pinnacle of their respective market segments. They represent the very best of breed in high end professional audio solutions supporting some of the world's most discerning professionals and artists.

Midas & Klark Teknik have over the past 40 years built extensive competencies and infrastructure to fulfil the unique requirements of the mission critical applications which they support. This has been and will continue to be an intrinsic part of their ongoing success. For this reason there is no intention to change this excellent delivery and support framework. In this spirit I would like to confirm three very important points:

- Midas & Klark Teknik will be autonomous entities within the Music Group. They will retain their distinctive identities and will be run as distinct separate companies;
- The current management team will continue at the helm of Midas & Klark Teknik;
- The current distribution and support infrastructure will remain unchanged. For the existing Midas & Klark Teknik distributors, it will be business as usual and they will continue to support the brands in their discrete global markets. The Midas and Klark Teknik lines will not be available through BEHRINGER distributors.

The music Group is committed to a strategy of continuous improvement and growth both organically and indeed through acquiring best of breed brands and technologies and building the very best possible operational infrastructure to support the Group and its partners.

Once more I thank you for your commitment and for your support. You are an essential part of our success – thanks you.

A handwritten signature in black ink, appearing to read 'Michael Deeb', is written over a thin horizontal line.

Michael Deeb  
Chief Executive officer  
The Music Group